

October 2024 Outlook

Isotta Prime Global Artificial Intelligence Fund

This information has been prepared for wholesale clients only.

ISOTTA PRIME

Figures as of: 31st October 2024

Key Features



High Growth Potential

Driven by advancements in generative AI, projections indicate that the worldwide AI market might expand over from \$40 billion in 2022 to \$1.3 trillion by 2032. Continuous innovations and increasing adoption across sectors being the primary reason.¹



Rapid Development

AI is swiftly extending its reach beyond data centres, facilitating commercial uses across various industries such as agriculture and healthcare. Projections suggest that the number of AI users will exceed almost 730 million by 2030, a huge increase from 254 million in 2023.²



Flexible Strategy

Artificial Intelligence covers a variety of sectors, featuring well established brands and emerging global newcomers. Isotta's investment strategy reflects this diversity, transcending sectoral and geographical boundaries.

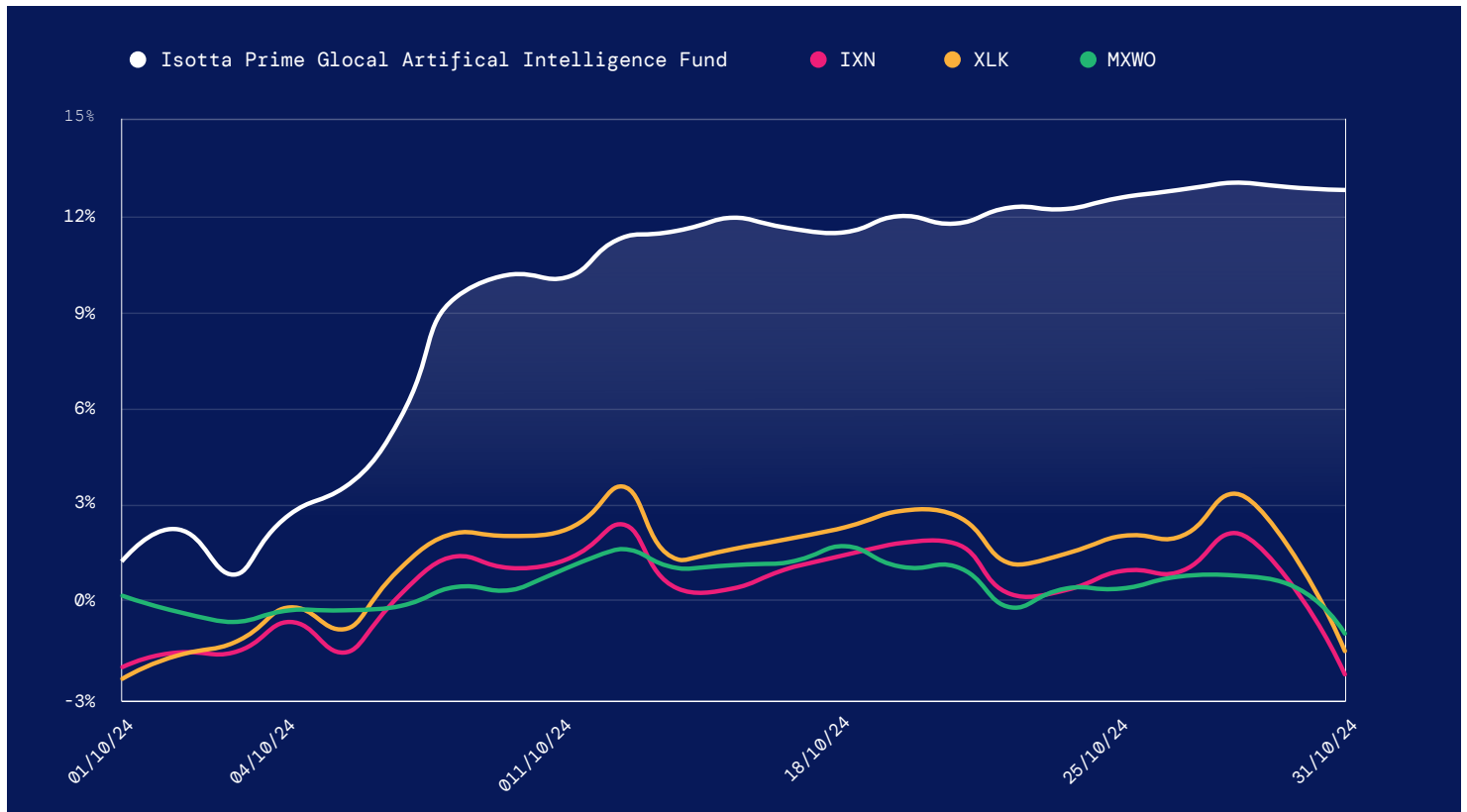
Key Information

Trustee	Quay Wholesale Fund Services Pty Ltd
Investment Manager	ISOTTA Prime Pty Ltd
Fund Inception	27 September 2024
Minimum Investment Amount	A\$50,000
Unit Value	A\$1.099
Number of Stocks	5-40
Cash Distributions	Annually
Redemption	Initial 12 Month Lock in Period
Investment Objective	The Fund aims to generate annual returns in excess of 18% (after fees and expenses).

October Performance

NAV 9.99%

GAV 12.46%



¹ Bloomberg, 2023

² Statista, 2024

October 2024 Outlook

Isotta Prime Global Artificial Intelligence Fund

This information has been prepared for wholesale clients only.

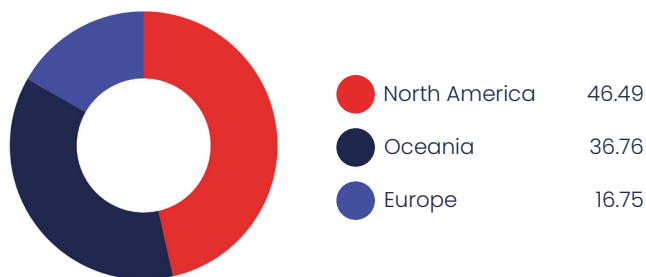
ISOTTA PRIME

Figures as of: 31st October 2024

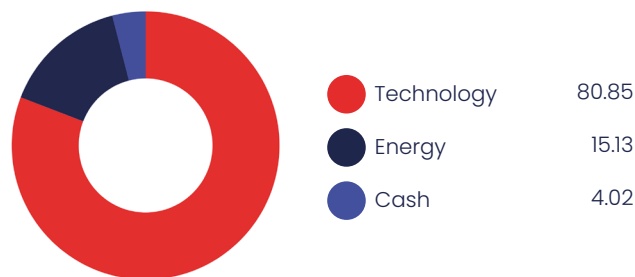
Historical Performance Inception to 31/10/24

Trailing Return	1M %	YTD %	1Y %	3Y %	5Y %	Since Inception %
ISOTTA Prime GAIF	9.99	-	-	-	-	9.99
IXN	-2.5	40.01	18.48	10.69	21.09	10.89
XLK	-1.54	16.12	36.54	12.18	22.27	9.24
MXWO	-1.99	16.57	33.80	6.51	12.17	11.74

Region (%)



Sector (%)



Top Performing Holdings Holdings subject to change

Company	Industry	Code
Appen Ltd	Technology	APX
BlackSky Technology Inc	Technology	BKSY
Ericsson	Technology	ERIC
Palantir Technologies Inc	Technology	PLTR
Paladin Energy Ltd	Energy	PDN

How To Invest In The Fund

Investors should complete the online Application Form which can be accessed at <https://www.registrydirect.com.au/offer/isotta-pgaif/> or complete the Application Form accompanying this Memorandum and send the completed Application Form, together with any supporting documents, to the Registrar by no later than 5:00pm (AEST) on the Business Day, which is 10 Business Days before the applicable Subscription Day. The Trustee has the right to reject any application or to accept only part of an application. Once lodged, an application may be cancelled only with the Trustee's approval. No cooling off period applies to wholesale clients, as defined in the Corporations Act.

Redemptions

Units may be redeemed at the option of the Unitholder on any Redemption Day by sending a completed Redemption Request to the Registrar. Redemption Requests cannot be submitted during the Lock-Up Period. If an Investor submits a Redemption Request in relation to some of the Units it holds, the value of the redemption must be at least \$50,000 unless the Trustee agrees to a lower amount.

Investment Strategy

The fund aims to track the performance of companies in developed markets that are strategically positioned to benefit from advancements and implementations of AI in the offering or manufacture of AI-related hardware for Big Data Analytics. ISOTTA Prime categorizes these companies in two categories and filters them using a series of criteria detailed below:

Category 1 Companies

This category includes:

- companies that are innovating in AI technology and integrating it into their products; and
- providers of AI capabilities to clients through the Artificial Intelligence-as-a-Service (AlaaS) model.

Category 2 Companies

This category includes:

- manufacturers of crucial hardware like semiconductors and storage solutions, essential for AI applications; and
- enterprises pioneering in quantum computing technologies.

The final Fund composition includes the top 60 enterprises from Category 1 and top 25 enterprises from Category 2.

Companies that fit the description for each category will need to meet certain criteria to qualify as investments for the Fund. Qualification for inclusion requires:

- minimum market capitalisation of A\$2 million for Category 1 entities and A\$500 million for category 2 entities;
- average daily trading volume of at least \$2 million over the past six months;
- primary listing or incorporation in specified developed countries or regions, with allowances for ADRs and GDRs related to Chinese companies; consistent trading, being active on at least 90% of the days in the previous 6 months; and a minimum free float of 10% of total shares or a free market capitalisation of at least A\$1 billion.

Any information or advice contained in this document is general in nature and has been prepared without taking into account your objectives, financial situation or needs. Potential investors into the ISOTTA Prime Global Artificial Intelligence Fund (Trust) should ensure they obtain a copy of the Information Memorandum and read it in its entirety, particularly the risk section, before making an application to invest. You should also seek independent financial advice prior to acquiring a financial product. All financial products involve risks. Past performance of the fund as described in this document is not a reliable indication of future performance. Isotta Prime Pty Ltd ACN 45 664 008 824 is a Corporate Authorised Representative, number 001309021 of Quay Wholesale Fund Services Pty Ltd ACN 647 044 602 (Quay), holder of Australian financial services license 528526. Quay is the Trustee of the ISOTTA Prime Global Artificial Intelligence Fund(Trust).